



## Union Tank Car Company

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

RECORDATION NO. 13373-H FILED 1425

DEC 26 1989 -3 50 PM  
INTERSTATE COMMERCE COMMISSION

December 21, 1989

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

9-360A038  
RECORDATION NO. 13373-I FILED 1425

DEC 26 1989 -3 50 AM  
INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
12th St. & Constitution Ave., N.W., Room 2215  
Washington, DC 20423

Re: Equipment Trust Agreement (Series 20)  
Filed December 22, 1981  
Recordation No. 13373

Dear Sir or Madam:

Enclosed are the original and two certified copies of the Fourth Supplemental Trust Agreement, dated December 12, 1989, between Union Tank Car Company and NCNB National Bank of North Carolina, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$30 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5336.

Thank you.

Sincerely,

Patrick J. Allen  
Senior Attorney

PJA/jf  
4066e  
Enclosures

DEC 26 3 45 PM '89  
U.S. DEPT. OF JUSTICE



A MEMBER OF THE MARMON GROUP OF COMPANIES

**Interstate Commerce Commission**

**Washington, D.C. 20423**

**12/26/89**

**OFFICE OF THE SECRETARY**

**Patrick J. Allen  
Senior Attorney  
Union Tank Car Company  
225 West Washington Street  
Chicago, Illinois 60606**

**Dear Sirs:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/26/89 at 3:50PM , and assigned recordation number(s). 13373-H and 13373-I.

Sincerely yours,



Noreta R. McGee  
Secretary

**Enclosure(s)**

STATE OF ILLINOIS)  
COUNTY OF COOK )

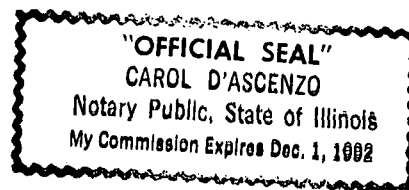
CERTIFICATE

The undersigned, Carol D'Ascenzo, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Fourth Supplemental Trust Agreement, dated December 12, 1989, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 20th day of December, 1989.

Carol D'Ascenzo  
Notary Public

4066e



## FOURTH SUPPLEMENTAL TRUST AGREEMENT

DEC 26 1989 -3 50 PM

UNION TANK CAR COMPANY (SERIES 20)

INTERSTATE COMMERCE COMMISSION

THIS FOURTH SUPPLEMENTAL TRUST AGREEMENT, dated December 12, 1989, by and between Union Tank Car Company ("Company"), a corporation duly organized and existing under the laws of Delaware, and NCNB National Bank of North Carolina, as Trustee ("Trustee").

Recitals

A. Company has heretofore executed and delivered to Trustee an Equipment Trust Agreement ("Trust Agreement") dated December 15, 1981, providing for the issue of its Equipment Certificates (Series 20) in aggregate principal amount of \$75,000,000.

B. Company desires to comply with Section 5.06 of the Trust Agreement by the execution of a Supplement thereto, to evidence the inclusion of Equipment as a part of the Trust Equipment under the Trust Agreement.

Agreement

Company hereby covenants and agrees with Trustee, for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates, as follows:

1. Substitution of Equipment. The Equipment described in Schedule A hereto is hereby substituted for the Equipment described in Schedule B hereto.

2. Substituted Equipment Subject to Trust Agreement. The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Agreement and is and shall be subject to all the terms and conditions of the Trust Agreement in all respects. The Equipment described in Schedule B hereto is hereby removed from the list of Trust Equipment under the Trust Agreement and is no longer subject to any provisions of the Trust Agreement.

3. Concerning Trustee. Trustee accepts the provisions of this Supplemental Trust Agreement but only upon the terms and conditions set forth in the Trust Agreement, as amended. Without limiting the generality of the foregoing, Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statement of Company. Trustee makes no representations and shall have no responsibility as to the validity of this Supplemental Trust Agreement.

4. Miscellaneous. Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect. The Supplemental Trust Agreement may be executed in any number of counterparts, each of which shall be an original.

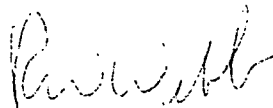
Company and Trustee have caused this Supplemental Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date first stated above.

UNION TANK CAR COMPANY

By: 

Sidney H. Bonser,  
Senior Vice President

Attest:



Robert W. Webb, Secretary

NCNB NATIONAL BANK OF NORTH CAROLINA

By: 

GREGORY T. SARBZINSKI  
ASSISTANT VICE PRESIDENT  
AND TRUST OFFICER

Attest:



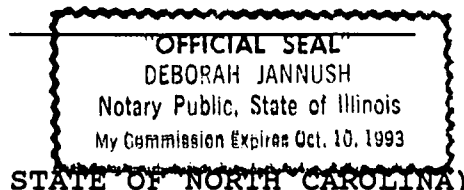
Trust Officer

STATE OF ILLINOIS     )  
                              )     ss  
COUNTY OF COOK        )

On December 12, 1989, before me personally came Sidney H. Bonser, to me known, who, being by me duly sworn, did depose and say that he is Senior Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Deborah Jannush  
Notary Public

My Commission Expires:



STATE OF NORTH CAROLINA)  
COUNTY OF Mecklenburg )     ss

On this 19<sup>th</sup> day of December, 1989, before me personally came Brecon T. Sandzinski, to me known, who, being by me duly sworn, did depose and say that he is Asst. Vice President + Trust Officer of NCNB National Bank of North Carolina, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Meresa Allen  
Notary Public

My Commission Expires:

Dec. 23, 1992

PROGRAM ACTB1025

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST  
FOR SUBSTITUTION

RUN DATE: 12/06/8  
PAGE NO : 1

CERTIFICATE TRUST SERIES: R020

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
79	C214	5,800	UTCX46692,UTCX47620-UTCX47641,UTCX47643- UTCX47644,UTCX47974,UTCX48126,UTCX48167- UTCX48176,UTCX48180,UTCX48183-UTCX48184, UTCX48186-UTCX48205,UTCX48207-UTCX48225
1	T095	20,000	647086

80 TOTAL

PROGRAM ACTB1027

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT

RUN DATE: 12/06/89

SCHEDULE B - DESCRIPTION OF EQUIPMENT TRUST

PAGE NO : 1

FOR SUBSTITUTION - TERMINATED CARS

CERTIFICATE TRUST SERIES: R020

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
100	LOC	7,000	UTBX10130-UTBX10229

100 TOTAL